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山東晨鳴紙業集團股份有限公司
Shandong Chenming Paper Holdings Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

ANNOUNCEMENT ON
**(1) CHANGE OF BOOK CLOSURE DATE FOR DETERMINATION
OF ENTITLEMENT TO ATTEND 2017 AGM AND
LATEST DATE FOR LODGING TRANSFER OF SHARES FOR
ATTENDANCE AT THE 2017 AGM
AND
(2) CHANGE OF REGISTRATION DATE FOR BONUS SHARES FROM
CAPITALISATION ISSUE AND FINAL DIVIDEND**

References are made to the Notice of AGM (the “**Notice**”), the 2017 Annual Report and the announcement of annual results for the year ended 31 December 2017 (“**Annual Report and Results Announcement**”) of Shandong Chenming Paper Holdings Limited (the “**Company**”) dated 27 March 2018 in relation to, amongst others, (i) book closure date for determination of entitlement to attend the AGM (“**Book Closure Date**”) and latest date for lodging transfer of shares for attendance at the AGM (“**Latest Date for Lodging Transfer of Shares**”); and (ii) H Share registration date for conversion of capital reserves into share capital and profit distribution (“**H Share Registration Date**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Notice, Annual Report and Results Announcement.

**(1) CHANGE OF BOOK CLOSURE DATE AND LATEST DATE FOR
LODGING TRANSFER OF SHARES**

As mentioned in the notice of 2018 second extraordinary general meeting and notice of 2018 first class meeting for holders of H Shares dated 16 April 2018, the 2018 second extraordinary general meeting and 2018 first class meeting for holders of H Shares will be held on 1 June 2018. As such, the Company decided to change the Book Closure Date and Latest Date for Lodging Transfer of Shares in Note 1 of the Notice as follows.

Original note 1:

“The register of members of the Company will be temporarily closed from 30 April 2018 to 31 May 2018 (both days inclusive) during which no transfer of H shares of the Company will be registered in order to determine the list of holders of H shares of the Company for attending the AGM. The last lodgment for the transfer of the H shares of the Company should be made on Friday, 30 April 2018, at Computershare Hong Kong Investor Services Limited by or before 4:30 p.m. The holders of H shares of the Company or their proxies being registered at the close of business on 27 April 2018 are entitled to attend the AGM by presenting their identity documents...”

Revised note 1:

“The register of members of the Company will be temporarily closed from 1 May 2018 to 1 June 2018 (both days inclusive) during which no transfer of H shares of the Company will be registered in order to determine the list of holders of H shares of the Company for attending the AGM. The last lodgment for the transfer of the H shares of the Company should be made on Friday, 30 April 2018, at Computershare Hong Kong Investor Services Limited by or before 4:30 p.m. The holders of H shares of the Company or their proxies being registered at the close of business on 30 April 2018 are entitled to attend the AGM by presenting their identity documents...”

Please see the underlined text for changes. The original note 1 of the Notice no longer applies and the revised note 1 shall prevail.

(2) CHANGE OF H SHARE REGISTRATION DATE

Due to the above changes of the Book Closure Date, the Company will also need to change the H Share Registration Date mentioned in the Annual Report and Results Announcement.

The H Share Registration Date was originally fixed on 6 June 2018. The Company decided to postpone the H Share Registration Date to 12 June 2018, the book closure date for determination of entitlement to final dividend and the payment of bonus shares from capitalisation issue for H shares will change from 6 June 2018 to the period from 7 June 2018 to 12 June 2018. Meanwhile, the latest date for lodging transfer of H shares for entitlement to final dividend and the payment of bonus shares from capitalisation issue will change from 5 June 2018 to 6 June 2018.

Save for the changes of the H Share Registration Date, the book closure date for determination of entitlement to final dividend and the payment of bonus shares from capitalisation issue and the latest date for lodging transfer of shares for entitlement to final dividend and the payment of bonus shares from capitalisation issue (refer to the underline text), other content of the Annual Report and Results Announcement shall remain unchanged.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, the PRC, 16 April 2018

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng and Mr. Geng Guanglin, the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

** For identification purpose only*